

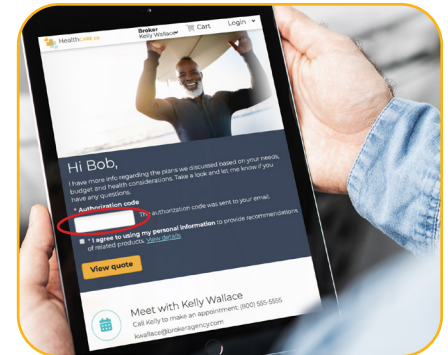
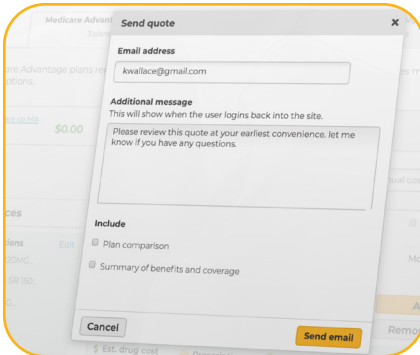
## AEP 2021

### Telework Technology Tip

# Fast. Easy. Secure. Quoting



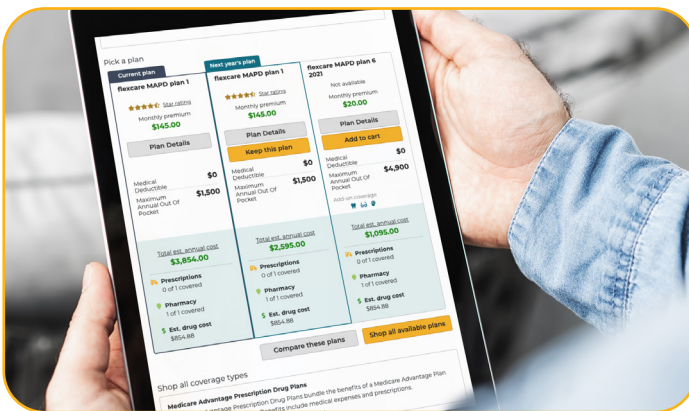
Select up to **three plans** to send to a beneficiary at one time. You can also include a personal note with **Quoting**.



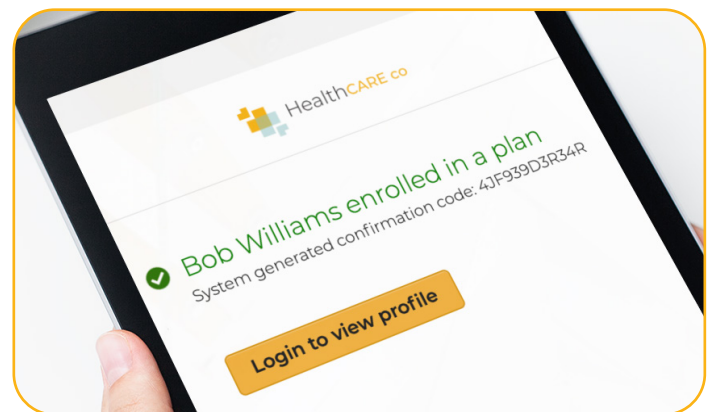
**1.** Once a profile is created, an agent can send a quote with up to three plans (of the same type) at a time.

**2.** For security purposes, the beneficiary will receive two emails. The second email includes their authorization code necessary to view the quote.

**3.** Beneficiary will copy and paste the code from the second email into a landing page from the first email and click “view quote”.



**4.** Beneficiary will review personalized plans to select their best fit plan and complete their enrollment electronically.



**5.** Agent will receive confirmation that beneficiary has enrolled in a plan.



**Agent will always receive credit for the sale through Quoting.**